

TISDALE RESOURCES CORP.
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NEWS RELEASE

TISDALE RESOURCES ANNOUNCES CLOSING OF PRIVATE PLACEMENT

January 27, 2021 – Vancouver, British Columbia – Tisdale Resources Corp. (the “**Company**”) (TSXV: TRC) has closed its previously announced non-brokered private placement. In connection with closing, the Company has issued 740,000 units (each, a “**Unit**”) at a price of \$0.48 per Unit for gross proceeds of \$355,200. Each Unit consists of one common share and one common share purchase warrant exercisable to acquire an additional common share at a price of \$0.60 until January 27, 2024.

No finders’ fees or commissions were paid in connection with completion of the placement. All securities issued in connection with the placement are subject to a statutory hold period until May 28, 2021 in accordance with applicable securities laws.

For further information, contact Alex Klenman at ajklenman@gmail.com.

On behalf of the Board,

Tisdale Resources Corp.

Alex Klenman, Chief Executive Officer

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